



**睿泰科技**

**RETECH TECHNOLOGY**

**Retech Technology Co., Limited**

**ARBN 615 153 332**

**Hong Kong Company Registration Number 2374379**

## **SUPPLEMENTARY PROSPECTUS**

**THIS IS A SUPPLEMENTARY PROSPECTUS TO THE REPLACEMENT PROSPECTUS LODGED WITH ASIC ON 27 FEBRUARY 2017 AND MUST BE READ TOGETHER WITH THE REPLACEMENT PROSPECTUS. THIS IS AN IMPORTANT DOCUMENT AND SHOULD BE READ IN ITS ENTIRETY. IF YOU ARE IN DOUBT ABOUT WHAT TO DO, YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISER WITHOUT DELAY. THE CDIS OFFERED BY THIS SUPPLEMENTARY PROSPECTUS ARE OF A SPECULATIVE NATURE.**

**This Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017 relating to the CDIs of Retech Technology Co., Limited (ARBN 615 153 332).**

## 1. IMPORTANT INFORMATION

This is a supplementary prospectus dated 24 February 2017 (**Supplementary Prospectus**). This Supplementary Prospectus should be read in conjunction with the Replacement Prospectus dated 27 January 2017 (**Replacement Prospectus**) issued by Retech Technology Co., Limited ARBN 615 153 332 (**Company**). A copy of this Supplementary Prospectus was lodged with ASIC on 24 February 2017. ASIC and ASX do not take any responsibility for the contents of this Supplementary Prospectus. The Replacement Prospectus dated 27 January 2017 replaced the Prospectus (**Original Prospectus**) dated 23 December 2016.

This Supplementary Prospectus is a “refresh document” as defined in section 724(3H) of the Corporations Act.

This Supplementary Prospectus must be read together with the Replacement Prospectus. If there is a conflict between the Replacement Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

Terms defined in the Replacement Prospectus have the same meaning as in this Supplementary Prospectus, unless otherwise indicated.

This Supplementary Prospectus and the Replacement Prospectus may be viewed on the Company's website. You may obtain a paper copy of the Replacement Prospectus and this Supplementary Prospectus free of charge by contacting the Company.

This document is important and should be read in its entirety and in conjunction with the Replacement Prospectus. If you do not understand its contents, you should consult your professional advisor without delay.

## 2. Supplementary Information

This Supplementary Prospectus has been prepared to:

- (a) extend the period for the quotation of CHESSE Depository Interests (**CDIs**) offered under the Replacement Prospectus to 24 May 2017, being three months from the date of this Supplementary Prospectus (**Quotation Condition**); and
- (b) extend the period to raise the minimum subscription for the Public Offer under the Replacement Prospectus to 24 June 2017, being four months from the date of this Supplementary Prospectus (**Minimum Subscription Condition**),

pursuant to the ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**Instrument**).

## 3. Quotation and Minimum Subscription Condition

The Company makes the following statements regarding the Quotation Condition and Minimum Subscription Condition as required by the Instrument:

- (a) An application for admission to quotation of the CDIs offered under the Replacement Prospectus was made within seven days after the date of the Original Prospectus.

**This Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017 relating to the CDIs of Retech Technology Co., Limited (ARBN 615 153 332).**

- (b) The CDIs offered under the Replacement Prospectus have not been admitted to quotation on ASX as at the date of this Supplementary Prospectus.
- (c) The ASX has not met to review the Company's Listing Application, as such, the Company is not able to confirm whether the ASX has indicated that the CDIs will not be admitted to quotation or will be admitted to quotation subject to certain conditions being met. If the Company is not admitted to quotation within three months of the date of this Supplementary Prospectus (or any longer period permitted by law), the Offer will be withdrawn and all Application Monies received will be refunded (without interest) in accordance with the requirements of the Corporations Act.
- (d) The Quotation Condition is being amended to extend the period for admission to quotation of CDIs offered under the Replacement Prospectus to three months from the date of this Supplementary Prospectus.
- (e) Subject to the lodgement of any future refresh document, the Quotation Condition must be satisfied by 24 May 2017.
- (f) As at the date of this Supplementary Prospectus applications have been received for 100,000 CDIs under the Replacement Prospectus.
- (g) As at the date of this Supplementary Prospectus, the minimum subscription of \$17,500,000 specified in the Replacement Prospectus has not been achieved. The minimum subscription remains unchanged as at the date of this Supplementary Prospectus.
- (h) The Minimum Subscription Condition is being amended to extend the period to raise the minimum subscription under the Public Offer to four months from the date of this Supplementary Prospectus.
- (i) Subject to the lodgement of any future refresh document, the Minimum Subscription Condition must be satisfied by 24 June 2017.

#### **4. Applications**

##### **4.1 Investors who have previously submitted an Application Form**

A copy of this Supplementary Prospectus will be sent to all applicants who have subscribed for CDIs under the Replacement Prospectus prior to the date of this Supplementary Prospectus. In accordance with section 724 of the Corporations Act, the Company will allow investors who have lodged Application Forms prior to the date of this Supplementary Prospectus one month from the date of this Supplementary Prospectus (being 24 March 2017) to obtain a refund of their Application Monies if they do not wish to proceed with their application (**Withdrawal Period**). The Offer will remain open at least until the end of the Withdrawal Period.

Any investor who wishes to obtain a refund under the Offers should write to the Company at the following address:

Retech Technology Co., Limited  
C/O – RM Corporate Finance AFSL 315235  
PO Box 154, West Perth  
Western Australia 6872

**This Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017 relating to the CDIs of Retech Technology Co., Limited (ARBN 615 153 332).**

If you do not wish to withdraw your application, you do not need to take any action.

#### 4.2 Investors who have not previously submitted an Application Form

The Offer of CDIs is made in the Supplementary Prospectus and the Replacement Prospectus. If you wish to apply for CDIs and have not yet completed an Application Form, please complete and return the Application Form attached to this Supplementary Prospectus. Applications must not be made on an Application Form attached to or accompanying the Replacement Prospectus.

The Application Form must be received by 5.00pm (AEST) on 5 April 2017 and must be completed in accordance with the relevant instructions in Section 2.6 of the Replacement Prospectus and the Application Form.

#### 5. Indicative Timetable

The indicative timetable set out immediately before Section 1 of the Replacement Prospectus is deleted and replaced with the following:

Event	Date
Lodgement of this Supplementary Prospectus with ASIC	24 February 2017
Closing Date	5 April 2017
Allotment and issue of CDIs under the Offer	12 April 2017
Expected date for despatch of holding statements	13 April 2017
CDIs commence trading on the ASX	20 April 2017

The above dates are indicative only. The Directors of the Company reserve the right to vary these dates, including to further extend the Closing Date.

#### 6. Directors' Authorisation

In accordance with section 720 of the Corporations Act, each Director of the Company has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

This Supplementary Prospectus is signed for and on behalf of the Company by



Mr Ai Shungang  
Co-Chairman  
Dated: 24 February 2017



Mr Calvin Cheng  
Co-Chairman

**This Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017 relating to the CDIs of Retech Technology Co., Limited (ARBN 615 153 332).**



## How to complete this Application Form

- A Number of CDIs applied for**  
Enter the number of CDIs you wish to apply for. The Application must be for a minimum of 4,500 CDIs (A\$2,250). Applications for greater than 4,500 CDIs must be in multiples of 1,000 CDIs (A\$500).
- B Application Monies**  
Enter the amount of Application Monies. To calculate the amount, multiply the number of CDIs applied for in Step A by the Issue Price of A\$0.50.
- C Applicant Name(s)**  
Enter the full name you wish to appear on the statement of CDI holding. This must be either your own name or the name of a company. Up to 3 joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applications using the wrong form of names may be rejected. Clearing House Electronic Subregister System (CHES) participants should complete their name identically to that presently registered in the CHES system.
- D Postal Address**  
Enter your postal address for all correspondence. All communications to you from the Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.
- E Contact Details**  
Enter your contact details. These are not compulsory but will assist us if we need to contact you regarding this Application.

- F CHES**  
Retech Technology Co., Limited will apply to the ASX to participate in CHES, operated by ASX Settlement Pty Limited, a wholly owned subsidiary of ASX Limited. If you are a CHES participant (or are sponsored by a CHES participant) and you wish to hold CDIs issued to you under this Application on the CHES Subregister, enter your CHES HIN. Otherwise, leave this section blank and on issue, you will be sponsored by Retech Technology Co., Limited and allocated a Securityholder Reference Number (SRN).

- G Payment**  
Make your cheque, bank draft or money order payable in Australian dollars to **'Retech Technology Co., Limited'** and cross it **'Not Negotiable'**. Cheques must be drawn from an Australian bank. Cash will not be accepted. The total payment amount must agree with the amount shown in Step B. Complete the cheque details in the boxes provided. Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as dishonoured cheques may not be represented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the Application Form. Receipts will not be forwarded. Funds cannot be directly debited from your bank account.

Before completing the Application Form the Applicant(s) should read the Prospectus to which this Application relates. By lodging the Application Form, the Applicant agrees that this Application for CDIs in Retech Technology Co., Limited is upon and subject to the terms of the Prospectus and the Articles of Association of Retech Technology Co., Limited, agrees to take any number of CDIs that may be issued to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Application Form.

### Lodgement of Application

Application Forms must be received by the Lead Manager no later than 5.00pm (AEDT) on Wednesday 5 April 2017. You should allow sufficient time for this to occur. If paying by cheque or bank draft, return the Application Form with cheque, bank draft or money order attached to:

### Retech Technology Co., Limited

C/o RM Corporate Finance AFSL 315235

PO Box 154 West Perth

Western Australia 6872

Neither Retech Technology Co., Limited nor the Lead Manager accepts any responsibility if you lodge the Application Form at any other address or by any other means.

If paying electronically, please refer to the details contained on page 208 of the Prospectus.

### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided overleaf or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). CIS may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. CIS may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom CIS maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

### Correct forms of registrable title(s)

Note that ONLY legal entities are allowed to hold CDIs. Application Forms must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Retech Technology Co., Limited. At least one full given name and the surname is required for each natural person. Application Forms cannot be completed by persons less than 18 years of age. Examples of the correct form of registrable title are set out below.

Type of Investor	Correct Form of Registration	Incorrect Form of Registration
Individual: use given names in full, not initials	Mr John Alfred Smith	JA Smith
Company: use the company's full title, not abbreviations	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings: use full and complete names	Mr Peter Robert Williams & Ms Louise Susan Williams	Peter Robert & Louise S Williams
Trusts: use the trustee(s) personal name(s)	Mrs Susan Jane Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates: use the executor(s) personal name(s)	Ms Jane Mary Smith & Mr Frank William Smith <Est John Smith A/C>	Estate of late John Smith or John Smith Deceased
Minor (a person under the age of 18): use the name of a responsible adult with an appropriate designation	Mr John Alfred Smith <Peter Smith A/C>	Master Peter Smith
Partnerships: use the partners personal names	Mr John Robert Smith & Mr Michael John Smith <John Smith and Son A/C>	John Smith and Son
Long Names	Mr John William Alexander Robertson-Smith	Mr John W A Robertson-Smith
Clubs/Unincorporated Bodies/Business Names: use office bearer(s) personal name(s)	Mr Michael Peter Smith <ABC Tennis Association A/C>	ABC Tennis Association
Superannuation Funds: use the name of the trustee of the fund	Jane Smith Pty Ltd <Super Fund A/C>	Jane Smith Pty Ltd Superannuation Fund