



睿泰科技

RETECH TECHNOLOGY

Retech Technology Co., Limited

ARBN 615 153 332

Hong Kong Company Registration Number 2374379

THIRD SUPPLEMENTARY PROSPECTUS

THIS IS THE THIRD SUPPLEMENTARY PROSPECTUS TO THE REPLACEMENT PROSPECTUS LODGED WITH ASIC ON 27 JANUARY 2017, THE FIRST SUPPLEMENTARY PROSPECTUS LODGED WITH ASIC ON 24 FEBRUARY 2017 AND THE SECOND SUPPLEMENTARY PROSPECTUS LODGED WITH ASIC ON 4 APRIL 2017.

THIS THIRD SUPPLEMENTARY PROSPECTUS MUST BE READ TOGETHER WITH THE REPLACEMENT PROSPECTUS, THE FIRST SUPPLEMENTARY PROSPECTUS AND THE SECOND SUPPLEMENTARY PROSPECTUS.

THIS IS AN IMPORTANT DOCUMENT AND SHOULD BE READ IN ITS ENTIRETY.

IF YOU ARE IN DOUBT ABOUT WHAT TO DO, YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISER WITHOUT DELAY.

IMPORTANT INFORMATION

This is a third supplementary prospectus dated 27 April 2017 (**Third Supplementary Prospectus**).

This Third Supplementary Prospectus should be read in conjunction with the replacement prospectus dated 27 January 2017 (**Replacement Prospectus**), the first supplementary prospectus dated 24 February 2017 (**First Supplementary Prospectus**) and the second supplementary prospectus dated 4 April 2017 (**Second Supplementary Prospectus**) issued by Retech Technology Co., Limited ARBN 615 153 332 (**Company**). The Replacement Prospectus replaced the prospectus (**Original Prospectus**) dated 23 December 2016.

A copy of this Third Supplementary Prospectus was lodged with ASIC on 27 April 2017. ASIC and the ASX do not take any responsibility for the contents of this Third Supplementary Prospectus.

This Third Supplementary Prospectus must be read together with the Replacement Prospectus, the First Supplementary Prospectus and the Second Supplementary Prospectus. If there is a conflict between the Replacement Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and this Third Supplementary Prospectus, this Third Supplementary Prospectus will prevail.

Terms defined in the Replacement Prospectus have the same meaning as in this Third Supplementary Prospectus, unless otherwise indicated.

This Third Supplementary Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Replacement Prospectus may be viewed on the Company's website at www.retech-rte.com. You may obtain a paper copy of the Replacement Prospectus, the First Supplementary Prospectus, Second Supplementary Prospectus and this Third Supplementary Prospectus free of charge by contacting the Company.

The Company will send a copy of this Third Supplementary Prospectus to all Applicants who, prior to the date of this Third Supplementary Prospectus, have subscribed for CHES Depository Interests (**CDIs**) pursuant to the Replacement Prospectus and the First Supplementary Prospectus and the Second Supplementary Prospectus.

This Third Supplementary Prospectus is important and should be read in its entirety and in conjunction with the Replacement Prospectus, the First Supplementary Prospectus and the Second Supplementary Prospectus. If you do not understand its contents, you should consult your professional advisor without delay.

1. General

In accordance with the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company has an obligation to update a disclosure document if it becomes aware of new information that is material to investors.

This Third Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017 and the Second Supplementary Prospectus dated 4 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

The purpose of this Third Supplementary Prospectus is:

- (a) To advise investors that the Company has extended the indicative timetable;
and
- (b) To replace the indicative timetable as set out in paragraph 2 (below).

2. Indicative Timetable

The indicative timetable set out immediately before Section 1 of the Replacement Prospectus is deleted and replaced with the following:

Event	Date
Lodgement of the Replacement Prospectus with ASIC	27 January 2017
Lodgement of the First Supplementary Prospectus with ASIC	24 February 2017
Lodgement of the Second Supplementary Prospectus with ASIC	4 April 2017
Lodgement of this Third Supplementary Prospectus with ASIC	27 April 2017
Closing Date	10 May 2017
Allotment and issue of CDIs under the Offer	17 May 2017
Expected date for despatch of holding statements	18 May 2017
CDIs commence trading on the ASX	23 May 2017

The above dates are indicative only. The Directors of the Company reserve the right to vary these dates, including to further extend the Closing Date.

Please note that the First Supplementary Prospectus extended the following dates pursuant to the *ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70*:

- (a) the period for the quotation of CDIs offered under the Replacement Prospectus to 24 May 2017, (being three months from the date of the First Supplementary Prospectus) (**Quotation Condition**); and
- (b) the period to raise the minimum subscription for the Offer under the Replacement Prospectus to 24 June 2017, (being four months from the date of the First Supplementary Prospectus) (**Minimum Subscription Condition**).

Consequently, a re-set of the dates to satisfy the Quotation Condition or the Minimum Subscription Condition is not required.

This Third Supplementary Prospectus is intended to be read in conjunction with the Replacement Prospectus dated 27 January 2017, the First Supplementary Prospectus dated 24 February 2017 and the Second Supplementary Prospectus dated 4 April 2017 issued by Retech Technology Co., Limited (ARBN 615 153 332).

3. Applications

The Directors believe that the changes set out in this Third Supplementary Prospectus are not materially adverse from the point of view of an investor.


Accordingly, no action needs to be taken if you have already subscribed for CDIs under the Replacement Prospectus, the First Supplementary Prospectus and the Second Supplementary Prospectus.

4. Directors' Authorisation

This Third Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director of the Company has consented to the lodgement of this Third Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

This Third Supplementary Prospectus is signed for and on behalf of the Company by



Mr Ai Shungang
Co-Chairman
Dated: 27 April 2017



Mr Calvin Cheng
Co-Chairman

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